

President's Report

June 12, 2016 Board of Director's Meeting
Saint Andrew's Society of Mid-Maryland, Inc.

SASMM 2016 Goals: June Updates (in bold)

- 2016 Calendar of Events: **Dates for AGM, fall festivals, etc confirmed; others pending.**
- 2016 Budget for SASMM: Presented at January 2016 BOD meeting and accepted; 2017 budget will be drafted for November BOD and AGM meetings
- Resolve remaining IRS issue (fines): **Still pending**
- Finalize Audit 2015: **Still pending. Files provided to CPA earlier were not usable. On June 3, met with CPA and provided new thumb drive with files and checklist. Audit to be completed within a few weeks.**
- Update SASMM Bylaws: Not yet started; target June/July. **Audit will likely provide some feedback and recommendations.**
- Outreach and partnership with other organizations: Outreach to Maryland Irish Festival, Friendly Sons of St. Patrick, Garrett County Celtic Festival, etc.

Audit: Meet with Jeff Bryan of Bryan Financials on June 4 to discuss the audit and provide an another thumb drive with the Treasurer's files as the prior one was not useable. The audit checklist was provided via email. Jeff explained the audit process, key points that auditors examine, and asked many question about SASMM's Charter, Bylaws, tax filings (federal and state), BOD officers and operations, to name a few topics of the hour-long meeting.

SASMM Events: The dates of several SASMM events have been finalized. Hogmanay will be relocated from the Masonic Lodge to the Urbana Volunteer Fire Department. Contract already submitted with \$300 deposit. The AGM and St. Andrew's Dinner will remain at the Masonic Lodge (November 19).

Festival: See the festival report

Marianne M. Elliott
June 12, 2016